

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Finet	Group Limited		
Date Submitted 03/10)/2016		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>08317</u> Des	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000
Increase/(decrease)		-	
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000
(2) Stock code : N/A Des	cription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

30/09/2016

2. Preference Shares				
Stock code : <u>N/A</u> Descr	ription: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code: N/A Descr	ription: N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

HK\$150,000,000

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	465,418,880	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	465,418,880	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Class of shares Sissuable Granted Exercised Cancelled Lapsed Lapsed	Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per 0	class of shares	Countral	Evansiand	Consolled	Longod		
Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary Shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per		Granted	Exercised	Cancelled	Lapsed		
Scheme adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1)							
adopted on 16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) (Note 1) Total A. (Ordinary shares) (Other class) Nil (Preference shares) Nil (Other class) Nil (Other class)							
16/12/2004 Exercise price HK\$0.49 per Ordinary shares (Note 1)							
Exercise price HK\$0.49 per Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Other class) Nil (Preference shares) (Other class) Nil Total funds raised during the month from exercise of							
HK\$0.49 per Ordinary shares (Note 1)							
Ordinary shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class)							
shares (Note 1) 2 Post-IPO Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
Note 1							
Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of	l 						
Share Option Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil Total funds raised during the month from exercise of							
Scheme adopted on 16/12/2004 Exercise price HK\$0.50 per 1,500,000 Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) (Other clas							
adopted on 16/12/2004 Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class) Nil Total funds raised during the month from exercise of							
	Scheme						
Exercise price HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class)	adopted on						
HK\$0.50 per Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Nil (Other class)	16/12/2004						
Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	Exercise price						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	HK\$0.50 per						1 500 000
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	Ordinary						1,300,000
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Nil Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of							
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	(Note 1)						
(Other class) Nil Total funds raised during the month from exercise of			To	·	•		
Total funds raised during the month from exercise of				(Prefere	nce shares)	Nil	
					Other class)	Nil	
	Total funds raised dur options (State currence		from exercise o	f Nil			

Warrants to Issue Shares o	f the Issuer which are	e to be Listed				
Description of warrants (Date of expiry - dd/mm/yyy)	Currency of nominal	Nominal value at close of preceding month	Exercised / Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Unlisted Warrant	HK\$	25,551,924	0	25,551,924	0	63,562,000
(as defined in the Company		-		- , ,-		, ,
announcement dated 10/01/2012)	<u> </u>					
(29/01/2017)			-			-
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.402					
EGM approval date (if applicable)	ПКФ0.402					
(dd/mm/yyyy)	N/A					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				

				No. of new	
				shares of	No. of new
				issuer	shares of issuer
				issued	which may be
				during the	issued pursuant
1	Nominal value	:		month	thereto as at
Currency of	at close of	Exercised /	Nominal value	pursuant	close of the
nominal	preceding	Lapsed during	at close of the	thereto	month
value	month	the month	month		
	To	otal B. (Ordin	ary shares) Nil		
		(Prefere	nce shares) Nil		
		((Other class) Nil		
		`	<u> </u>		_
	Currency of nominal	Currency of at close of nominal preceding value month	nominal preceding Lapsed during value month the month Total B. (Ordin (Prefere	Currency of at close of Exercised / Nominal value nominal preceding Lapsed during at close of the value month the month month	Shares of issuer issued during the month Currency of nominal preceding preceding value Total B. (Ordinary shares) Nil (Preference shares) Nil

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

		Currency of amount		preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. Convertible bonds (as		outstanding		month	month	month		
defined in the company's announcement dated 8 September 2015)		HK\$	69,690	5,000	0	69,696,000	0	176,000,000
Stock code (if listed)	 .		8317			·		
Class of shares			0317	_				
	Ordina	ary share						
	HK\$ 0).396		-				
EGM approval date								
(if applicable)	(5	/11 /2015	`					
(dd/mm/yyyy))	(5	/11 /2015)	-				
2. N/A								
Stock code (if listed)						<u>, </u>		
Class of shares				=				
issuable (Note 1)								
Subscription price				-				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	((/ /)		=				
3. N/A								
						· .		
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				=				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	((/ /)	ı	_				
4. N/A								
Stock code (if listed)								
Class of shares								
issuable (Note 1)				≡				
Subscription price				=				
EGM approval date (if applicable)								
(dd/mm/yyyy)	((/ /)						
(<u>, , , , , , , , , , , , , , , , , , , </u>		_	Total C. (Ordi	nary shares) Nil		
						ence shares) Nil		-
					((Other class) Nil		<u>=</u>

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	Currency of	Amount at close	Converted	Amount at		close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under

Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (N) (1)	
Shares (W	ole 1)	-
2. N/A		
)	
shares (N	ote 1)	<u> </u>
3. N/A		
3. 1011		
(/ /)	
shares (N	ote 1)	_
Total D. (Ordinary sl	nares) Nil	
(Preference sl		-
(Other	,	_
(0.111)	,	_
<u> </u>		

	Type of Issue	. Issued Shu	e cupitui				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
2.	Open offer	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinar ()	N/A	N/A
3.	Placing	At price :	State currency -	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

					ror Main	Board and GEM	i fisted issue
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Clas (Not	s of shares issuable <i>e 1)</i>	Ordinary		
9.	Capital reorganisation			and allotment : (dd/mm/yyyy)	(/ /)		
				1 approval date: nm/yyyy)	(/ /)		
						N/A	N/A
			Clas	s of shares issuable <i>e 1)</i>			
10.	Other (Please specify)	At price : State currence		and allotment : (dd/mm/yyyy)	(/ /)		
				I approval date: mm/yyyy)	(/ /)	N/A	N/A
					Ordinary shares eference shares (Other class	s) Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").				

D 1	/· c	`	
Remarks	11	anvi	٠
Remarks	(11	an y <i>j</i>	٠

Submitted by: Ms. Lo Yuk Yee

Title: <u>Director</u>

(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.